

## Request for Transfer of Securities

Donor information		*Donor information required for Canada Revenue Agency	
First name*: _____ Middle name(s)*: _____ <input type="checkbox"/> I don't have a middle name			
Last name*: _____			
Address*: _____			
City*: _____	Province*: _____	Postal code*: _____	
Email*: _____	Phone: _____		
Please direct my gift to (award/fund name): _____			
USask representative I have been working with (if applicable): _____			
This gift should be applied to my existing pledge: <input type="checkbox"/> Yes <input type="checkbox"/> No			
I wish to remain anonymous in relation this gift <input type="checkbox"/> Yes <input type="checkbox"/> No			
Recognition name(s): _____			
Donor's broker information			
Brokerage firm: _____		Broker name: _____	
Email: _____		Phone number: _____	
Instructions to broker transfer securities			
Please accept this form with my signature as your authorization to transfer the following shares to the University of Saskatchewan (charitable registration # 11927 9313 RR0001) from my account # _____.			
<b>*If you are transferring Investors Group mutual funds, please select our Investors Group broker below*</b>			
Name of share (and stock symbol if available)	Number of shares	Estimated price per share	Estimated total value
<b>Estimated total transfer</b>			
It is important that this transaction be completed no later than: _____.			
Donor signature: _____		Date: _____	
Form distribution instructions			
1. Please forward the original signed form to your broker			
2. Please forward a copy of this signed form to one of our brokers below (select one):			
<input type="checkbox"/> <b>BMO Nesbitt Burns</b> 310 – 475 2 <sup>nd</sup> Ave S Saskatoon, SK S7K 1P4 FINS#: T009 DTC#: 5043 CUID: NTDT Contact: Bonnie Guillou Email: bonnie.guillou@nbpcd.com Phone: (306) 653-8586 Toll free: (800) 667-2633 USask Acct#: 610-05149-15	<input type="checkbox"/> <b>RBC Dominion Securities</b> Suite 1400 – 333 7 <sup>th</sup> Ave SW Calgary, AB T2P 2Z1 FINS#: T002 DTC#: 5002 CUID: DOMA Contact: Dave Simpson Email: dave.simpson@rbc.com Phone: (403) 266-9615 Toll free: (800) 310-6484 USask Acct#: 701-84049-18	<input type="checkbox"/> <b>Investors Group Wealth Management (IG mutual fund transfers only)</b> 102-1848 McOrmond Dr Saskatoon, SK S7S 0A5 Contact: Brian Harder Email: brian.harder@investorsgroup.com Phone: (306) 653-3920 Alternate: (306) 241-4490 USask Acct#: 202548723	
3. Please forward a completed copy of this form to the University of Saskatchewan as follows:			
<b>University Relations, Donations and Trusts</b>			
G15 Thorvaldson Building, 110 Science Place, Saskatoon, SK S7N 5C9			
Contact: Shandi Boser, Manager, Donations and Trusts			
Email: <a href="mailto:ur.shares@usask.ca">ur.shares@usask.ca</a> Phone: (306) 966-7834			